

**NOMINATION PETITION
DECEMBER 2017 DISTRICT COUNCIL OFFICER ELECTION**

A. CANDIDATE INFORMATION

Information must be printed legibly in ink or typed. If there is no candidate for the position, mark "N/A" under both columns.
If this petition is for a slate, check here:

POSITION	CANDIDATE'S NAME	LOCAL UNION
Executive Secretary-Treasurer		
President		
Vice-President		
Warden		
Conductor		
Trustee		
Trustee		
Trustee		

B. MEMBERS' SIGNATURES AND INFORMATION

Only members in good standing may sign a nominating petition. Standing is determined as of the date this petition is submitted to the Independent Monitor. A member may sign the nominating petitions of as many different candidates as he or she wishes, but may not sign the nominating petitions of any one candidate or slate of candidates more than once. The information provided below will be kept confidential after it is provided to the Independent Monitor.

DATE	SIGNATURE	NAME	ADDRESS	LOCAL UNION #	UBC #
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					

C. CERTIFICATION

This section must be completed by the union member who gathered the signatures on this page after all the signatures on the page have been collected.

I, _____ reside at _____. I am a member in good standing of the United Brotherhood of Carpenters and Joiners of America. I belong to local union _____ and my UBC number is _____. I do hereby certify that the signatures on this page were signed in my presence and that the contents of this page are true and correct to the best of my knowledge.

Signature: _____

Date: _____

2017 DISTRICT COUNCIL OFFICER ELECTION CAMPAIGN CONTRIBUTION DISCLOSURE STATEMENT

A. CANDIDATE INFORMATION

Name of Candidate: _____

Office that Candidate is Seeking: _____

This report covers the period beginning _____, 2017 and ending _____, 2017.
Month/Day Month/Day

B. CONTRIBUTOR INFORMATION

Name and Address of Contributor	Local Union Number	Manner of Contribution (e.g., check, in-kind etc.) If Material or Equipment, Provide Description	Date of Contribution	Total Amount Previously Contributed or Value of Previous In-Kind Contributions Made by This Contributor	Amount Contributed or Value of In-Kind Contributions Made This Period
TOTAL (only required on the last page of the disclosure statement for campaign contributions)				\$ _____	\$ _____

C. CERTIFICATION (only required on the last page of the disclosure statement for campaign contributions)

I certify that the information contained in this campaign contribution disclosure statement is true and accurate to the best of my knowledge.

 Candidate's Signature _____
 Date

2017 DISTRICT COUNCIL OFFICER ELECTION CAMPAIGN EXPENDITURE DISCLOSURE STATEMENT

A. CANDIDATE INFORMATION

Name of Candidate: _____ Office that Candidate is Seeking: _____

This report covers the period beginning _____, 2017 and ending _____, 2017.
Month/Day Month/Day

B. CONTRIBUTOR INFORMATION

Name and Address of Business or Individual Providing Goods or Services in the Candidate or Campaign	Date That Expenditures Were Incurred or Goods or Services Were Obtained	Have the goods or services been paid for? If so, when and how – e.g., check, money order If not, when will they be paid for?	Description of Goods and Services	Amount of Expenditures Incurred with or Cost or Value of the Goods or Services Obtained from this Business or Individual This Period

C. CERTIFICATION (only required on the last page of the disclosure statement for campaign contributions)

I certify that the information contained in this campaign contribution disclosure statement is true and accurate to the best of my knowledge.

 Candidate's Signature Date

2017 DISTRICT COUNCIL OFFICER ELECTION CAMPAIGN CONTRIBUTION DISCLOSURE STATEMENT: LEGAL AND ACCOUNTING SERVICES

A. CANDIDATE INFORMATION

Name of Candidate: _____ Office that Candidate is Seeking: _____

This report covers the period beginning _____, 2017 and ending _____, 2017.
Month/Day Month/Day

B. CONTRIBUTOR INFORMATION

Name and Address of Contributor	Local Union Number	Manner of Contribution (e.g., check, in-kind etc.)	Date of Contribution	Total Amount Previously Contributed or Value of Previous In-Kind Contributions Made by This Contributor	Amount Contributed or Value of In-Kind Contributions Made This Period
TOTAL (only required on the last page of the disclosure statement for campaign contributions for legal and accounting services)				\$ _____	\$ _____

C. CERTIFICATION (only required on the last page of the disclosure statement for campaign contributions)

I certify that the information contained in this campaign contribution disclosure statement is true and accurate to the best of my knowledge.

 Candidate's Signature Date

**2017 DISTRICT COUNCIL OFFICER ELECTION
CAMPAIGN EXPENDITURE DISCLOSURE STATEMENT: LEGAL AND ACCOUNTING SERVICES**

A. CANDIDATE INFORMATION

Name of Candidate: _____ Office that Candidate is Seeking: _____

This report covers the period beginning _____, 2017 and ending _____, 2017.
Month/Day Month/Day

B. CONTRIBUTOR INFORMATION

Name and Address of Entity Providing Services	Date That Services Were Provided	Have the goods or services been paid for? If so, when and how – e.g., check, money order If not, when will they be paid for?	Description of Services	Cost or Value of the Services Provided This Period by This Entity
TOTAL (only required on the last page of the disclosure statement for campaign expenditures for legal and accounting services)				

C. CERTIFICATION (only required on the last page of the disclosure statement for campaign contributions)

I certify that the information contained in this campaign contribution disclosure statement is true and accurate to the best of my knowledge.

_____ Date
Candidate's Signature

2017 DISTRICT COUNCIL OFFICER ELECTION
CAMPAIGN BANK ACCOUNT DISCLOSURE STATEMENT

A. CANDIDATE INFORMATION

Name of Candidate: _____ Office that Candidate is Seeking: _____
This report covers the period beginning _____, 2017 and ending _____, 2017.
Month/Day Month/Day

B. BANK ACCOUNT INFORMATION

1. BANK ACCOUNT FOR GENERAL CAMPAIGN CONTRIBUTIONS (see Final Election Rules § 4(2)(A) at page 9.)

Name and Address of Depository Institution: _____
(If a branch, provide the branch's address) _____
Name of the Account: _____
Persons Authorized to Write Checks on or Withdraw Money from the Account: _____
Account Number: _____
Date Account Was Opened: _____ Date Account Was Closed (if applicable): _____
Month/Day/Year Month/Day/Year

Cash Balance in Account at the Beginning of this Reporting Period: _____
Cash Balance in Account at the End of this Reporting Period: _____

2. BANK ACCOUNT FOR LEGAL AND ACCOUNTING SERVICES (see Final Election Rules § 4(2)(A) at page 9.)

Name and Address of Depository Institution: _____
(If a branch, provide the branch's address) _____
Name of the Account: _____
Persons Authorized to Write Checks on or Withdraw Money from the Account: _____
Account Number: _____
Date Account Was Opened: _____ Date Account Was Closed (if applicable): _____
Month/Day/Year Month/Day/Year

Cash Balance in Account at the Beginning of this Reporting Period: _____
Cash Balance in Account at the End of this Reporting Period: _____

C. ACCESS TO BANK ACCOUNTS

I hereby give formal written consent to the Independent Monitor, appointed by the United States District Court pursuant to the terms of the Stipulation and Order entered in 90 Civ. 5722 on November 18, 2014, and extended on April 18, 2016 and April 24, 2017, in the United States District Court of the Southern District of New York, or his designee to obtain any and all information, including all financial statements, cancelled checks and copies of deposited items, from the depository institutions listed above concerning the bank accounts described above.

Cardholder's signature

Date

D. SUMMARY OF CAMPAIGN CONTRIBUTIONS AND SPENDING

Total Amount of Contributions Received During This Reporting Period: _____
Total Amount of Expenditures Incurred During This Reporting Period: _____
Total Value of Goods and Services Obtained and Not Paid for During This Reporting Period: _____

E. CERTIFICATION

I certify that the information contained in this campaign bank account disclosure statement is true and accurate to the best of my knowledge.

Cardholder's signature

Date

**2017 DISTRICT COUNCIL OFFICER ELECTION
INSTRUCTIONS FOR COMPLETING CAMPAIGN FINANCE FORMS**

Filing Schedule

A nominated candidate for a position as a District Council Officer must file, by certified or registered mail, campaign contribution and expenditure disclosure forms with the Independent Monitor (“IM”) on three (3) separate occasions. For a complete explanation of these requirements, see Section Four of the Final Election Rules (“FER”) at pages 9-11. The filing dates are:

1. **Friday, October 13, 2017** – All contributions received, expenditures incurred or services obtained by a candidate prior to and including Wednesday, October 11, 2017 in relation to his or her campaign for a position as a District Council Officer must be disclosed in this report.
2. **Monday, November 27, 2017** – All contributions received, expenditures incurred or services obtained by the candidate between Thursday, October 12, 2017 and Tuesday, November 21, 2017 in relation to his or her campaign for a position as a District Council Officer must be disclosed in this report.
3. **Wednesday, January 3, 2018** – All contributions received, expenditures incurred or services obtained by a candidate between Wednesday, November 22, 2017 and the date of filing in relation to his or her campaign for a position as a District Council Officer must be disclosed in this report.

Forms to be Filed

On each occasion, a nominated candidate must file the following five (5) Election Forms with the IM.

**FORM
NO.**

DESCRIPTION

2. **Campaign Contribution Disclosure Statement** – For campaign contributions, including in-kind contributions, of \$100 or more – either in one contribution or in two or more contributions whose total value equals or exceeds \$100.
3. **Campaign Expenditure Disclosure Statement** – For campaign expenditures incurred, including goods or services that have been obtained but have not yet been paid for, of \$100 or more.
4. **Campaign Contribution Disclosure Statement for Legal and Accounting Services** – For campaign contributions, including in-kind contributions, of \$100 or more – either in one contribution or in two or more contributions whose total value equals or exceeds \$100 – that are used to pay for legal and accounting services performed in assuring compliance with applicable election laws, rules or other requirements or in securing, defending, or clarifying the legal right of the candidate.
5. **Campaign Expenditure Disclosure Statement for Legal and Accounting Services** = For campaign expenditures, including goods and services that have been obtained but have not yet been paid for, of \$100 or more that are used to pay for legal and accounting services performed in assuring compliance with applicable election laws, rules or other requirements or in securing, defending, or clarifying the legal rights of the candidate.
6. **Campaign Bank Account Disclosure Statement** – A candidate must:
 - Disclose information about the bank account into which he or she deposits any money the candidate expects to spend on his or her campaign (or the campaign of his or her slate), which funds shall include only (a) contributions from members of the United Brotherhood and (b) any of the candidate’s personal funds;
 - Disclose information about the bank account into which he or she deposits contributions that are used solely for the payment of fees for legal and accounting services performed in assuring compliance with applicable election laws, rules or other requirements or in securing, defending or clarifying his or her legal rights as a candidate;
 - Provide formal written consent for the IM or his designee to obtain any and all information regarding the bank accounts that a candidate maintains for the District Council Officer election; and
 - Summarize the amount of campaign contributions received, expenditures incurred and goods and services obtained during the reporting period.

Other Important Information

- A nominated candidate must pay for any expenditure of \$100 or more by check or money order FER § 4(2)(A) at p. 9.
- A nominated candidate must maintain a separate written record of every contributor's name, address, contribution amount, local union affiliation, UBC number, and the date of each contribution, without regard to the size of the contribution. FER § 4(2)(A) at p. 9.
- A nominated candidate must maintain all receipts or comparable written records demonstrating how the value of each in-kind contribution was determined (Any goods, services or in-kind contributions must be valued at fair market value.). FER § 4(2)(A) at p. 9.
- A nominated candidate must maintain clear, complete, and accurate records for all contributions received, expenditures incurred, and goods and services obtained that demonstrate compliance with the Rules, the United Brotherhood Constitution and applicable law. Such records shall include copies of all cancelled checks, bills, receipts, deposit slips, bank account statements, and any other documentation to verify contributions, expenditures, and services. FER § 4(2)(A) at p. 9.
- The IM shall have complete and unfettered access to, including the right to make copies of, all books, documents, accounts, correspondences, files, data compilations and other financial records that a nominated candidate must maintain under the Rules, A nominated candidate must produce such material within twenty-four (24) hours of a written request by the IM or Election Officer. FER § 4(2)(B) at p. 9.
- Each nominated candidate shall have the right to inspect, but not make notes from or copy, his or her opponents' campaign contribution and expenditure disclosure statements at the offices of the IM, twice before the election and once after, by appointment made with the IM. FER § 4(2)(C) at p. 9.